Le « roman » de la dette chinoise en Afrique

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Chine Corée Japon (UMR 8173)

Asymétries en 2022

La Chine	
Investit en Afrique	1,5 % de son stock total d'investissement
Exporte vers l'Afrique	4,6 % du total de ses exportations
Importe de l'Afrique	4,3 % du total de ses importations
Le Monde	
Investit en Afrique	2,4 % de son stock total d'investissement
Exporte vers l'Afrique	3,2 % du total de ses exportations
Importe de l'Afrique	3,2 % du total de ses importations
L'Afrique	
Investit en Chine	0,0 % de son stock total d'investissement
Exporte vers la Chine	15,1 % du total de ses exportations
Importe de la Chine	18,5 % du total de ses importations

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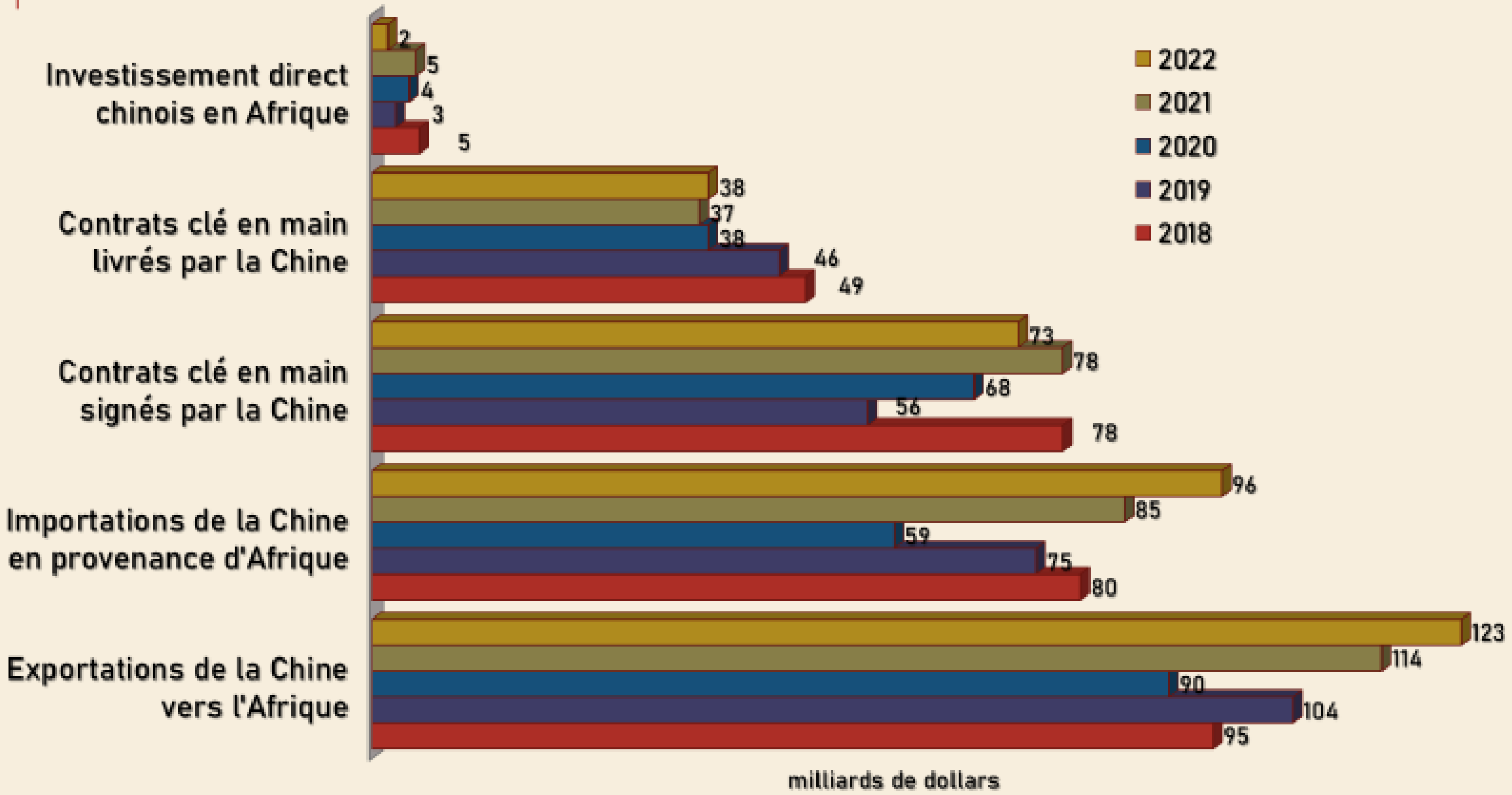
IDE *vs* Prestations de services *vs* Marchandises



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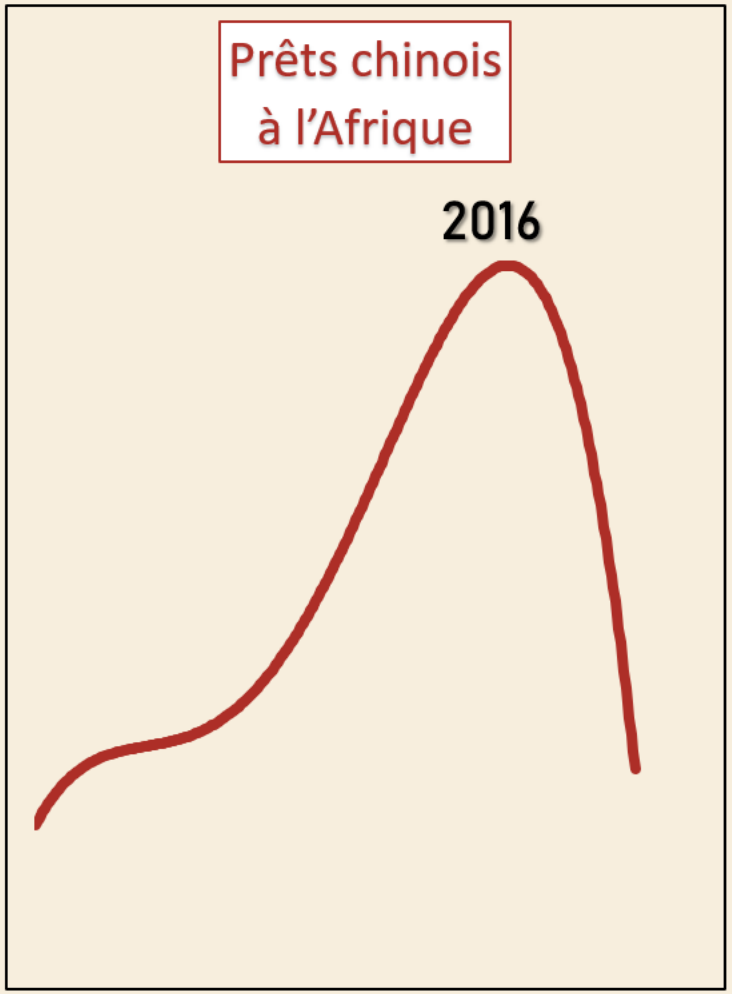
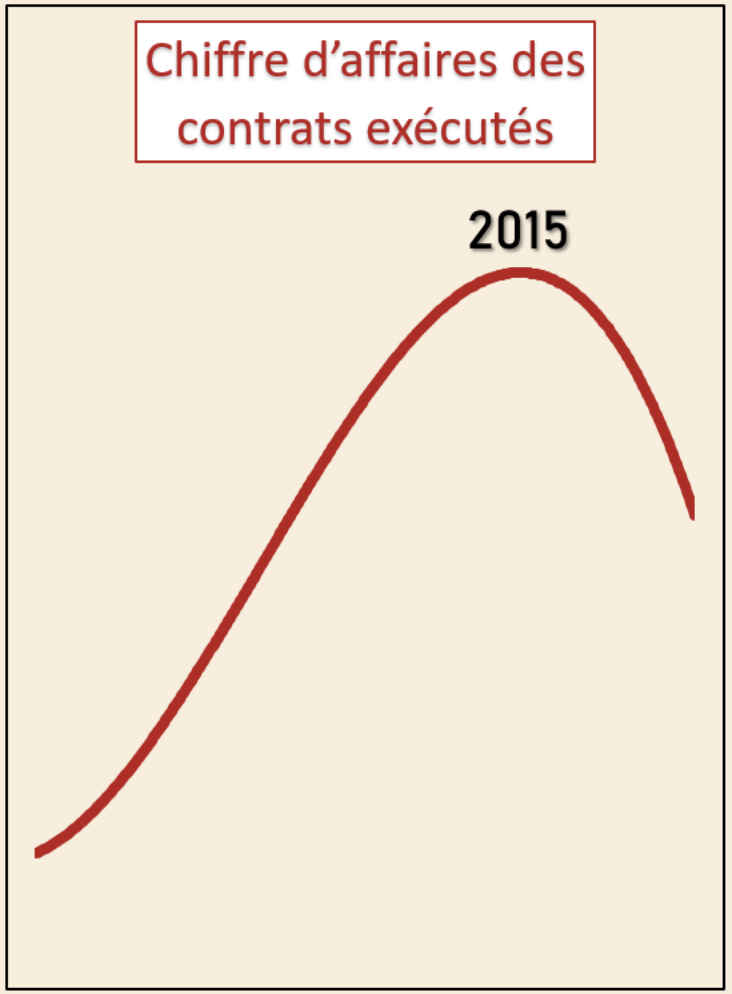
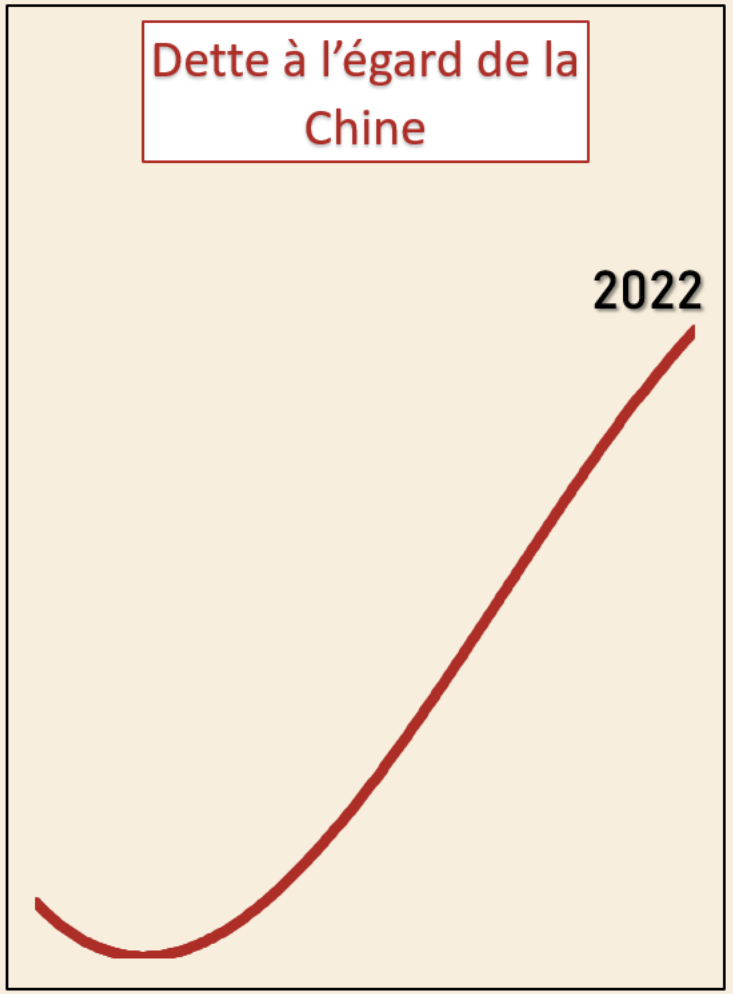
Courbes de tendance (2000-2022)







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Tout commence avec la Banque mondiale …

- 1996 : endettement, développement, « miracle chinois »
- Robert Zoellick (2007-2012)
  - ↳ Lin Yifu (2008-2012)

➡ Semi-échec de la stratégie du développement tiré par les infrastructures et financé par la Chine [⇨ Guizhou]

➡ Guerre commerciale sino-états-unienne

- David Malpass (2019-2023)
  - ↳ Carmen Reinhart (2020-2022)
- Crise du COVID
  - ↳ l'Initiative de suspension du service de la dette

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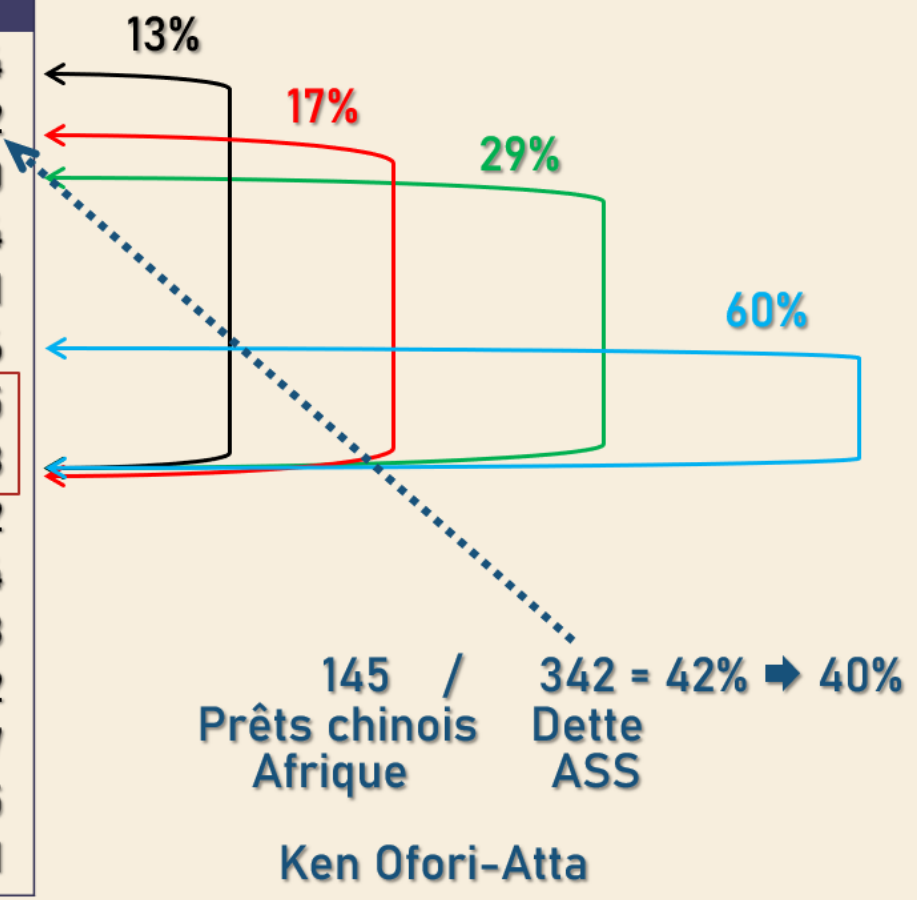
Banque mondiale : *International Debt Statistics 2019*

Données de la Banque mondiale

Encours en 2017 de la dette extérieure de l'Afrique *sub-saharienne* par type de créancier (milliards de dollars)	
ENCOURS DE LA DETTE EXTÉRIEURE À LONG TERME	464
1. Dette publique et garantie par l'État de :	342
⇨ Créanciers publics	200
• Multilatéraux	104
dont : Banque mondiale	61
• Bilatéraux	96
dont le Club de Paris	5
dont la Chine	58
⇨ Créanciers privés	142
Détenteurs d'obligations	104
Banques commerciales et autres	38
2. Dette privée non garantie de :	122
Détenteurs d'obligations	17
Banques commerciales et autres	105
3. Utilisation du crédit du FMI	21



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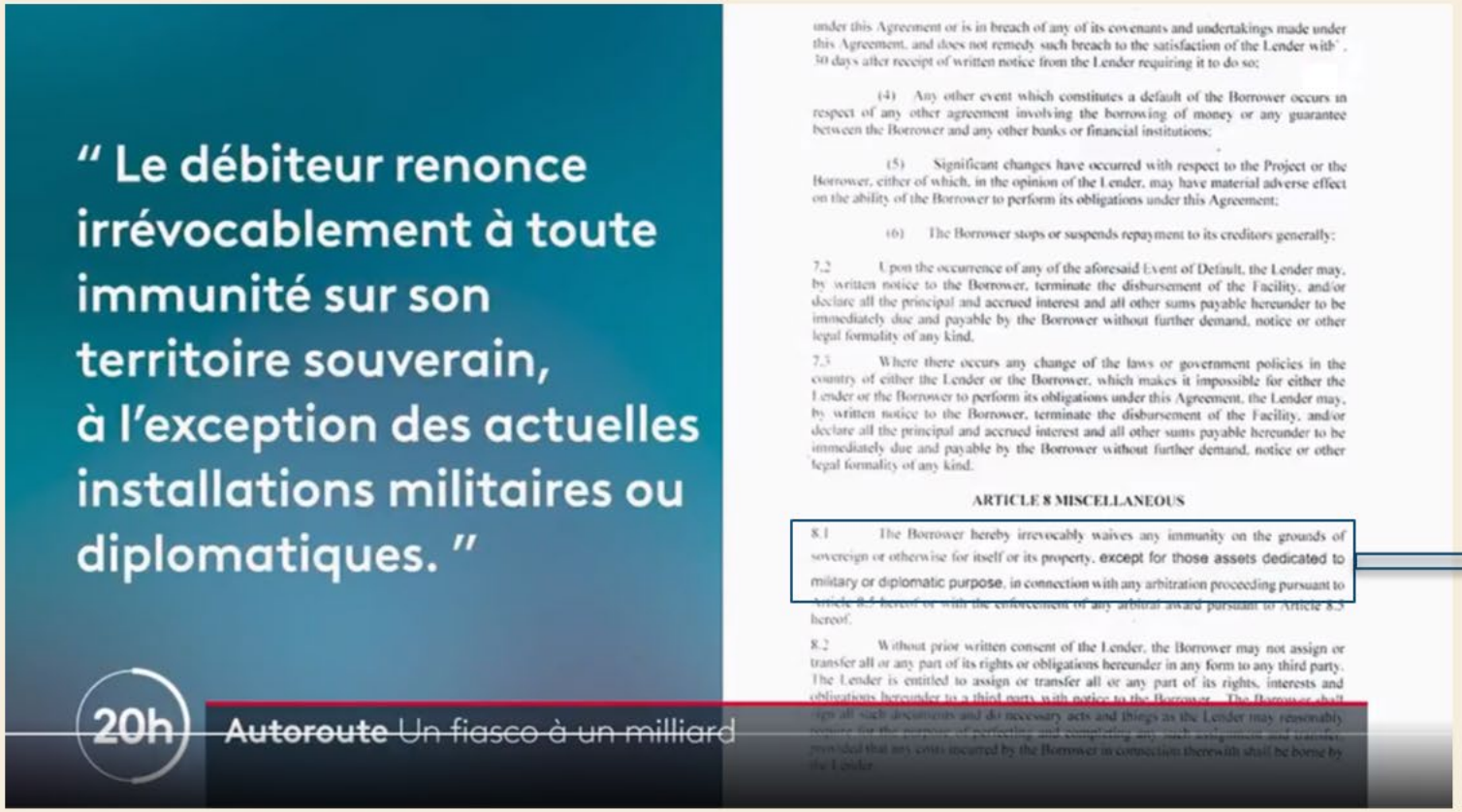
Quand l'occasion fait le larron …

- De supposées saisies d'actifs : Cameroun (port de Kribi), Kenya (port de Mombasa), Nigéria (infrastructure, TIC), Sri Lanka (port de Hambantota)…
- France 2 & France 24 (2021) ➡ Monténégro



under this Agreement or is in breach of any of its covenants and undertakings made under this Agreement, and does not remedy such breach to the satisfaction of the Lender with[in] 30 days after receipt of written notice from the Lender requiring it to do so;

(4) Any other event which constitutes a default of the Borrower occurs in respect of any other agreement involving the borrowing of money or any guarantee between the Borrower and any other banks or financial institutions;

(5) Significant changes have occurred with respect to the Project or the Borrower, either of which, in the opinion of the Lender, may have material adverse effect on the ability of the Borrower to perform its obligations under this Agreement;

(6) The Borrower stops or suspends repayment to its creditors generally;

7.2 Upon the occurrence of any of the aforesaid Event of Default, the Lender may, by written notice to the Borrower, terminate the disbursement of the Facility, and/or declare all the principal and accrued interest and all other sums payable hereunder to be immediately due and payable by the Borrower without further demand, notice or other legal formality of any kind.

7.3 Where there occurs any change of the laws or government policies in the country of either the Lender or the Borrower, which makes it impossible for either the Lender or the Borrower to perform its obligations under this Agreement, the Lender may, by written notice to the Borrower, terminate the disbursement of the Facility, and/or declare all the principal and accrued interest and all other sums payable hereunder to be immediately due and payable by the Borrower without further demand, notice or other legal formality of any kind.

ARTICLE 8 MISCELLANEOUS

8.1 The Borrower hereby irrevocably waives any immunity on the grounds of sovereign or otherwise for itself or its property, except for those assets dedicated to military or diplomatic purpose, in connection with any arbitration proceeding pursuant to Article 8.5 hereof or with the enforcement of any arbitral award pursuant to Article 8.5 hereof.

8.2 Without prior written consent of the Lender, the Borrower may not assign or transfer all or any part of its rights or obligations hereunder in any form to any third party. The Lender is entitled to assign or transfer all or any part of its rights, interests and obligations hereunder to a third party, with notice to the Borrower. The Borrower shall sign all such documents and do necessary acts and things as the Lender may reasonably require for the purpose of perfecting and completing any such assignment and transfer, provided that any costs incurred by the Borrower in connection therewith shall be borne by the Lender.

L'Emprunteur renonce irrévocablement à toute immunité pour des raisons de souveraineté ou autre pour lui-même ou ses biens, à l'exception des biens à vocation militaire ou diplomatique.

The Borrower hereby irrevocably waives any immunity on the grounds of sovereign or otherwise for itself or its property except for those assets dedicated to military or diplomatic purpose.

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Tout fini avec la Banque mondiale [réponses chinoises]

- Statistiques chinoises ➡ Backdoor Diplomacy au Kenya
- « C panoukavon commencé, M'dam ! »
- Créanciers privés « occidentaux »
- Obligations « européennes »

欧洲债券 / 欧元债券

- Banque mondiale doit assumer les pertes
- La faute aux États-Unis
  - ↳Présidence de la Banque mondiale
  - ↳Désoccidentalisation

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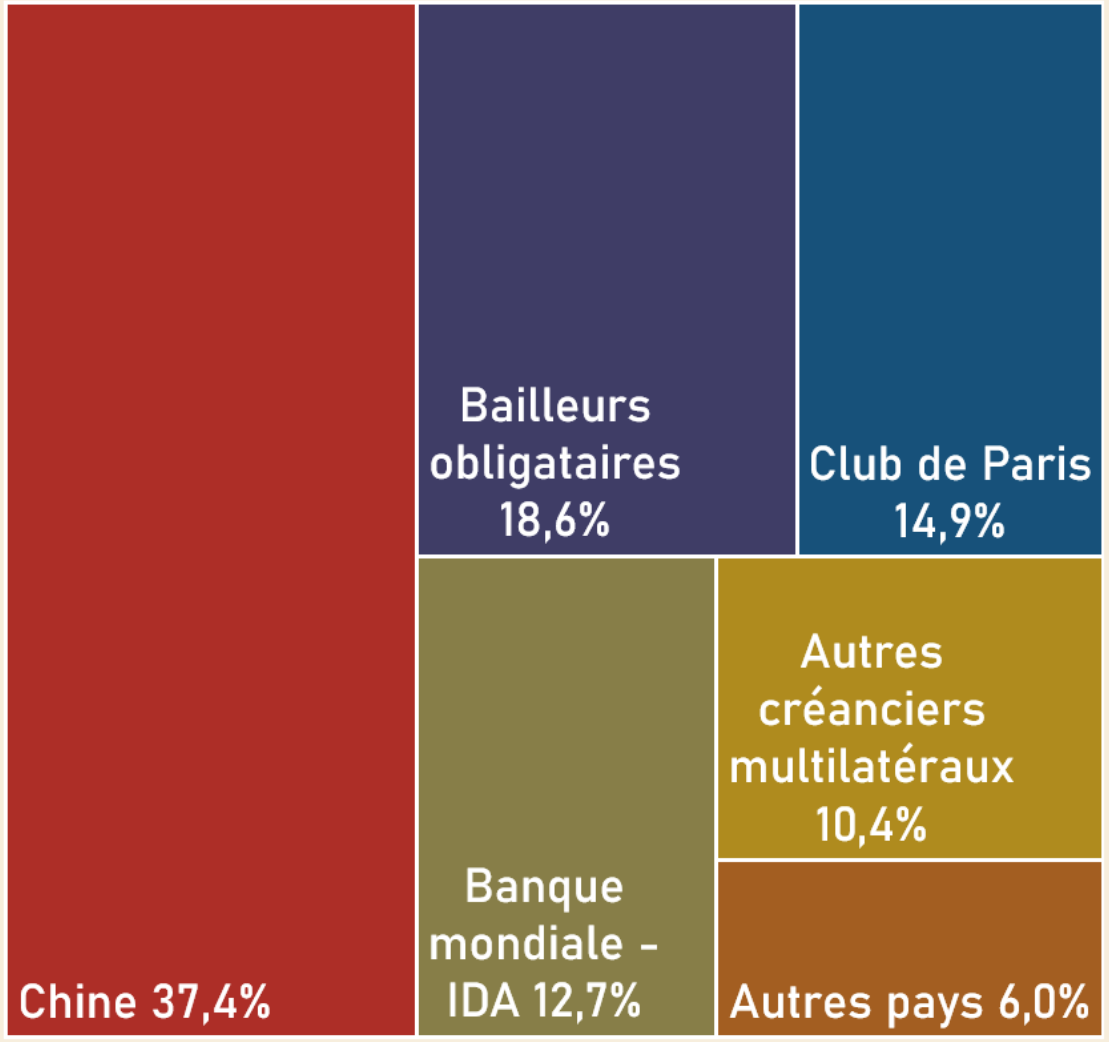
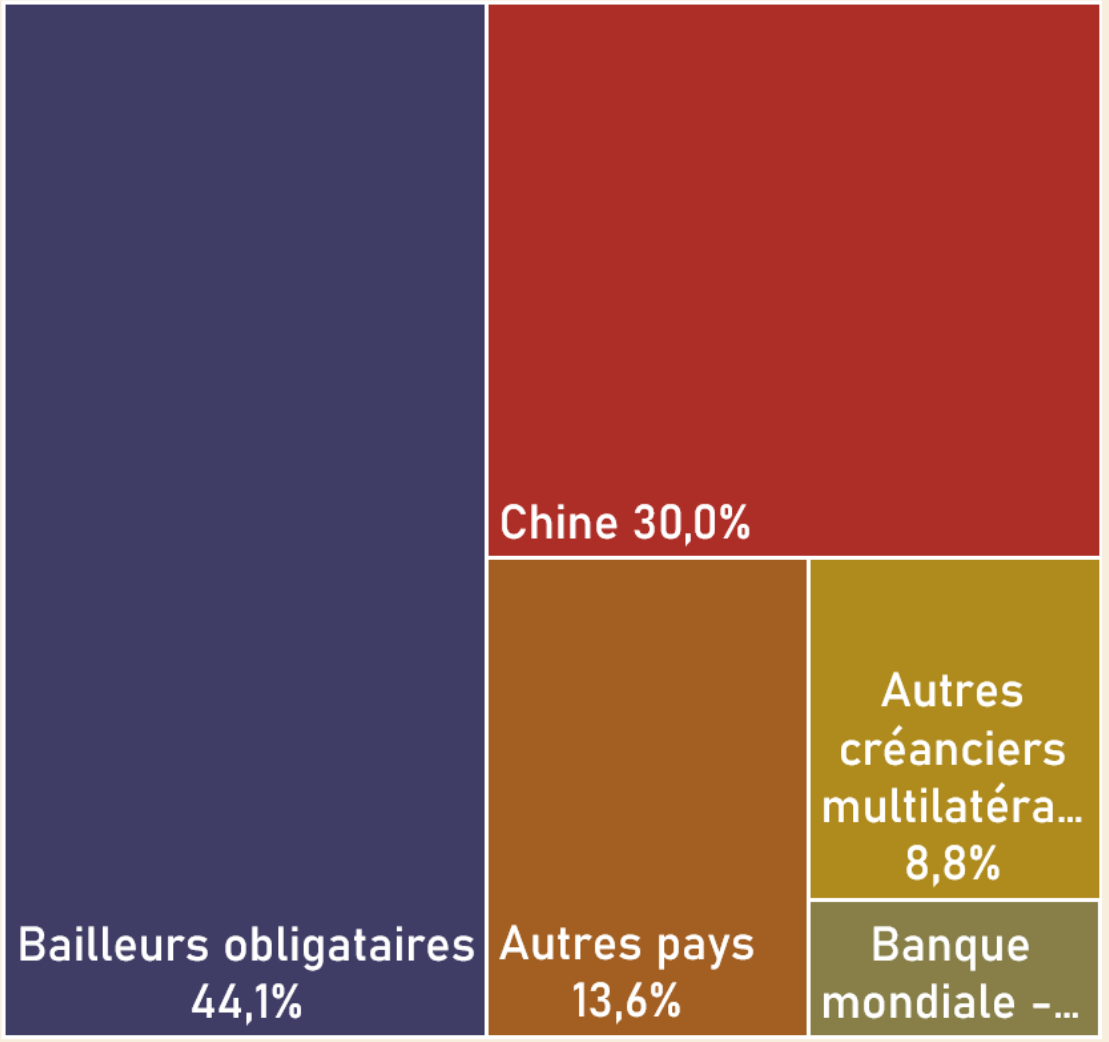
Zambie

Dette souveraine 2022



Service de la dette 2024



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